Balance Sheets

to the members of Superdry plc Registered number: 07063562

Note Note	Compar	
Note Pem 18	April 24 April 020 2021	25 April 2020
Non-current assets Property, plant and equipment 18 29.4 41 Right-of-use assets 30 91.1 118 Intrangible assets 19 41.7 48 Investments in subsidiaries 20 - Deferred tax assets 22 53.8 53 Derivative financial instruments 34 0.3 0 Total non-current assets 216.3 261 Current assets 23 148.3 158 Inventories 23 148.3 158 Trade and other receivables 24 102.3 91 Derivative financial instruments 34 2.4 22 Current tax receivables 25 38.9 307 Total current assets 25 38.9 307 Total current assets 25 38.9 307 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 <th>£m £m</th> <th>£m</th>	£m £m	£m
Property, plant and equipment 18 29.4 41 Right-of-use assets 30 91.1 118 Intangible assets 19 41.7 48 Investments in subsidiaries 20 Deferred tax assets 22 53.8 53 Derivative financial instruments 34 0.3 0 Total non-current assets 216.3 261 Current assets 23 148.3 158 Trade and other receivables 24 102.3 91 Derivative financial instruments 34 2.4 22 Current tax receivables 24 102.3 91 Cash and bank balances 25 38.9 307 Total current assets 295.9 567 LIABILITIES 295.9 567 Current liabilities 26 - 270 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Deferred lia		
Right-of-use assets 30 91.1 118 Intangible assets 19 41.7 48 Investments in subsidiaries 20 - Deferred tax assets 22 53.8 53 Derivative financial instruments 34 0.3 0 Total non-current assets 216.3 261 Current assets Inventories 23 148.3 158 Trade and other receivables 24 102.3 91 Derivative financial instruments 34 2.4 92 Current tax receivables 4.0 6 Cash and bank balances 25 38.9 307 Total current assets 295.9 567 LIABILITIES 20 - 270 Current liabilities 26 - 270 Provisions for other payables 27 126.5 103 Provisions for other liabilities 30 94.1 80 Non-current liabilities 23.2 460		
Intangible assets 19 41.7 48 Investments in subsidiaries 20 - Deferred tax assets 22 53.8 53 Derivative financial instruments 34 0.3 0 Total non-current assets 216.3 261 Current assets Inventories 23 148.3 158 Trade and other receivables 24 102.3 91 Derivative financial instruments 34 2.4 22 Current tax receivables 4.0 6 6 Cash and bank balances 25 38.9 307 Total current assets 295.9 567 LIABILITIES 295.9 567 Current liabilities 27 126.5 103 Provisions for other payables 27 126.5 103 Provisions for other liabilities 30 94.1 36 Derivative financial instruments 34 5.7 2 Lease liabilities 27 1.2	1.7 5.5	5.2
Investments in subsidiaries 20	B.0 1.8	5.5
Deferred tax assets 22 53.8 53 Derivative financial instruments 34 0.3 0 Total non-current assets 216.3 261 Current assets Trade and other receivables 23 148.3 158 Trade and other receivables 24 102.3 91 Derivative financial instruments 34 2.4 22 Current tax receivables 4.0 66 Cash and bank balances 25 38.9 307 Total current assets 295.9 567 LIABILITIES Current liabilities 25 38.9 307 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 232.5 460 Non-current liabilities 232.5 460 Net current assets/(liabilities) 27 1.2 2 Provisions for other liab	9.9	16.3
Derivative financial instruments 34 0.3 Control of Courrent assets 261.3 261.3 261.3 261.3 261.3 261.3 261.3 261.3 261.3 261.3 261.3 261.3 261.3 261.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 262.3 26	- 260.4	257.5
Total non-current assets 216.3 261 Current assets 1 Noventories 23 148.3 158 Trade and other receivables 24 102.3 91 Derivative financial instruments 34 2.4 2 Current tax receivables 4.0 6 6 Cash and bank balances 25 38.9 30 Total current assets 295.9 567 LIABILITIES 2 30 30 Current liabilities 26 - 270 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Non-current liabilities 63.4 106 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 </td <td>3.3 4.7</td> <td>2.0</td>	3.3 4.7	2.0
Current assets 158 Inventories 23 148.3 158 Trade and other receivables 24 102.3 91 Derivative financial instruments 34 2.4 2 Current tax receivables 4.0 6 Cash and bank balances 25 38.9 307 Total current assets 295.9 567 LIABILITIES 20 25 38.9 307 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Not current liabilities 30 94.1 80 Non-current liabilities 232.5 460 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0	0.1 –	-
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Trade and other receivables 24 102.3 91 Derivative financial instruments 34 2.4 2 Current tax receivables 4.0 6 Cash and bank balances 25 38.9 307 Total current assets 295.9 567 LIABILITIES Current liabilities Borrowings 26 - 270 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Net current liabilities 232.5 460 Net current liabilities 232.5 460 Net current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Derivative financial instruments 34 1.5 0		
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Current tax receivables 4.0 6.6 Cash and bank balances 25 38.9 30.7 Total current assets 295.9 56.7 LIABILITIES Current liabilities Borrowings 26 - 27.0 Trade and other payables 27 126.5 10.3 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Total current liabilities 232.5 460 Non-current liabilities 63.4 10.6 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Deferred liabilities 34 1.5 0 Deferred liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets	1.6 210.3	257.9
Cash and bank balances 25 38.9 30.7 Total current assets 295.9 56.7 LIABILITIES Current liabilities Borrowings 26 - 27.0 Trade and other payables 27 126.5 10.3 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Net current liabilities 232.5 46.0 Non-current liabilities 232.5 46.0 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Deferred liabilities 34 1.5 0 Deferred liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 149.2 44 Share premium 49.2 44	2.5 –	_
Total current assets 295.9 567 LIABILITIES Current liabilities Borrowings 26 - 270 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Net current liabilities 232.5 460 Non-current liabilities 63.4 106 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 5 4.1 4 Share premium	6.8 0.4	4.2
LIABILITIES Current liabilities Current liabilities Borrowings 26 - 270 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Total current liabilities 232.5 460 Net current assets/(liabilities) 63.4 106 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY Share premium 149.2 149.2 Translation reserve 6.6 (8 Merger reserve (300.2.5) (302.5)	7.4 0.9	3.2
Current liabilities Borrowings 26 - 270 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Total current liabilities 232.5 460 Non-current liabilities 34 106 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY Share premium 149.2 149.2 Translation reserve 6.6 6.6 Merger reserve (302.5) (302.5)	7.0 213.1	267.6
Borrowings 26 - 270 Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Total current liabilities 232.5 460 Non-current liabilities 34 106 Provisions for other liabilities and charges 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Deferred liabilities 1.1 1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY Share capital 35 4.1 4 Share premium 149.2 149.2 149.2 Translation reserve 6.6 6.6 6.6 Merger reserve (302.5) (302.5) (302.5)		
Trade and other payables 27 126.5 103 Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Total current liabilities 232.5 460 Net current assets/(liabilities) 63.4 106 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY Share capital 35 4.1 4 Share premium 149.2 149.2 149.2 Translation reserve 6.6 6.6 6 Merger reserve (302.5) (302.5) (302.5)		
Provisions for other liabilities and charges 28 6.2 4 Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Total current liabilities 232.5 460 Net current assets/(liabilities) 63.4 106 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 35 4.1 4 Share premium 149.2 149 Translation reserve 6.6 6 Merger reserve (302.5) (302.5)	0.7 –	60.1
Derivative financial instruments 34 5.7 2 Lease liabilities 30 94.1 80 Total current liabilities 232.5 460 Net current assets/(liabilities) 63.4 106 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 20 149.2 Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	3.3 274.5	260.2
Lease liabilities 30 94.1 80 Total current liabilities 232.5 460 Net current assets/(liabilities) 63.4 106 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY Share capital 35 4.1 4 Share premium 149.2 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5) (302.5)	4.2 0.3	0.1
Total current liabilities 232.5 460 Net current assets/(liabilities) 63.4 106 Non-current liabilities 7 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY Share capital 35 4.1 4 Share premium 149.2 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	2.1 –	-
Net current assets/(liabilities) 63.4 106 Non-current liabilities 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY Share capital 35 4.1 4 Share premium 149.2 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	0.1 2.1	1.8
Non-current liabilities Trade and other payables 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY Share capital 35 4.1 4 Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	0.4 276.9	322.2
Non-current liabilities Trade and other payables 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY Share capital 35 4.1 4 Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	6.6 (63.8)	(54.6)
Trade and other payables 27 1.2 2 Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 5 4.1 4 Share capital 35 4.1 4 Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)		
Provisions for other liabilities and charges 28 10.0 10 Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 5 4.1 4 Share capital 35 4.1 4 Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	2.2 –	_
Derivative financial instruments 34 1.5 0 Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 35 4.1 4 Share capital 35 4.1 4 Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	0.8	0.2
Deferred liabilities 1.1 1 Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 35 4.1 4 Share capital 35 4.1 4 Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	0.2 -	_
Lease liabilities 30 175.5 240 Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 35 4.1 4 Share capital 35 4.1 4 Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	1.4 –	_
Total non-current liabilities 189.3 255 Net assets 90.4 112 EQUITY 35 4.1 4 Share capital 35 4.1 4 Share premium 149.2 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)		6.3
Net assets 90.4 112 EQUITY 35 4.1 4 Share capital 35 4.1 4 Share premium 149.2 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)		6.5
EQUITY Share capital 35 4.1 4 Share premium 149.2 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)		225.4
Share capital 35 4.1 4 Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)		220.1
Share premium 149.2 149.2 Translation reserve 6.6 (5 Merger reserve (302.5) (302.5)	4.1 4.1	4.1
Translation reserve 6.6 (5 Merger reserve (302.5)		149.1
Merger reserve (302.5)	5.5) –	-
		_
	7.5 61.3	72.2
	2.7 214.6	225.4

The Company loss for the year is £12.6m (2020: £148.0m loss). The notes on pages 148 to 200 inclusive are an integral part of the Group and Company financial statements. The financial statements on pages 143 to 200 were approved by the Board of Directors and authorised for issue on 15 September 2021 and signed on its behalf by:

Julian Dunkerton

Shaun Wills

Chief Executive Officer

Chief Financial Officer