

PEEL HUNT

100 Liverpool Street, London EC2M 2AT

+44 (0)20 7418 8900

www.peelhunt.com

Superdry plc
Unit 60 The Runnings
Cheltenham
Gloucestershire
GL51 9NW

12 May 2023

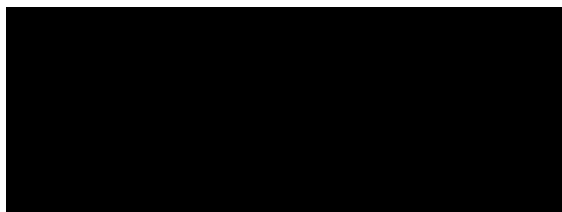
NOTICE OF GENERAL MEETING BY SUPERDRY PLC

Dear Sir/Madam

We refer to the circular to shareholders of Superdry Plc ("Superdry") dated 12 May 2023 (the "**Circular**") in relation to the notice of a general meeting seeking approval for the disposal of its intellectual property assets ("**IP**") in certain countries within the Asia Pacific ("**APAC**") region.

We hereby consent to the inclusion of references to our name in the form and context in which they appear in the Circular.

Yours faithfully



Date of signature 12/05/2023

for and on behalf of Peel Hunt LLP