

Balance Sheets

to the members of Superdry plc Registered number: 07063562

	Note	Group		Company	
		30 April 2022 £m	24 April 2021 £m	30 April 2022 £m	24 April 2021 £m
ASSETS					
Non-current assets					
Property, plant and equipment	18	22.4	29.4	4.0	5.5
Right-of-use assets	30	80.2	91.1	1.3	1.8
Intangible assets	19	42.3	41.7	7.9	9.9
Investments in subsidiaries	20	–	–	140.6	260.4
Deferred tax assets	22	66.3	53.8	8.5	4.7
Derivative financial instruments	34	0.9	0.3	–	–
Total non-current assets		212.1	216.3	162.3	282.3
Current assets					
Inventories	23	132.7	148.3	1.3	1.5
Trade and other receivables	24	117.5	102.3	204.8	210.3
Derivative financial instruments	34	8.9	2.4	–	–
Current tax receivables		–	4.0	–	0.4
Cash and bank balances	25	20.5	38.9	–	0.9
Total current assets		279.6	295.9	206.1	213.1
LIABILITIES					
Current liabilities					
Borrowings	26	21.5	–	–	–
Trade and other payables	27	129.2	126.5	205.4	274.5
Current income tax liabilities		4.0	–	–	–
Provisions for other liabilities and charges	28	4.7	6.2	1.0	0.3
Derivative financial instruments	34	0.5	5.7	–	–
Lease liabilities	30	66.1	94.1	1.3	2.1
Total current liabilities		226.0	232.5	207.7	276.9
Net current assets/(liabilities)		53.6	63.4	(1.6)	(63.8)
Non-current liabilities					
Trade and other payables	27	2.6	1.2	–	–
Provisions for other liabilities and charges	28	7.2	10.0	0.5	0.3
Derivative financial instruments	34	–	1.5	–	–
Deferred liabilities		0.8	1.1	–	–
Lease liabilities	30	151.2	175.5	2.4	3.6
Total non-current liabilities		161.8	189.3	2.9	3.9
Net assets		103.9	90.4	157.8	214.6
EQUITY					
Share capital	35	4.1	4.1	4.1	4.1
Share premium		149.2	149.2	149.2	149.2
ESOP Reserve		(2.0)	–	(2.0)	–
Translation reserve		(1.6)	6.6	–	–
Merger reserve		(302.5)	(302.5)	–	–
Retained earnings		256.7	233.0	6.5	61.3
Total equity		103.9	90.4	157.8	214.6

The Company loss for the year is £55.8m (2021: loss of £12.6m). The notes on pages 148-209 inclusive are an integral part of the Group and Company financial statements. The financial statements on pages 153-209 were approved by the Board of Directors and authorised for issue on 06 October 2022 and signed on its behalf by:

Julian Dunkerton
Chief Executive Officer

Shaun Wills
Chief Financial Officer