

SECTION 430(2B) STATEMENT

The following information is provided by SuperGroup plc (the "Company") in accordance with section 430(2B) of the Companies Act 2006:

Susanne Given stepped down from the Board of the Company on 12 February 2015 and will continue to be employed by the Company until 31 August 2015 during which period she will be on garden leave. She will continue to receive her usual contractual entitlements up until the 31 August 2015 (save for certain benefits which will cease from 31 March 2015). Susanne Given will also receive a payment in lieu of the remaining notice period due under her employment contract of £204,166.

As part of her continued employment Susanne Given will retain her rights to the 241,615 shares granted under the 2012 performance share plan, which is due to mature on 16 August 2015 and which remains subject to the 2012 scheme performance criteria. She will be a good leaver in relation to the 2013 and 2014 performance share plans, under which her pro-rated grants of 20,852 shares (2013) and 11,415 shares (2014) will be subject to the relevant scheme performance criteria. This information will be updated as appropriate in the relevant Directors' Remuneration Reports.

Shaun Wills stepped down from the Board and as Chief Financial Officer on 25 February 2015 and left the Company on 27 February 2015. The Company confirms that other than contractual entitlements payable for the period up to 27 February 2015, no remuneration or payment has been or will be made in connection with his ceasing to be a director and officer of the Company.